



AMERICAN SOCIETY OF MILITARY COMPTROLLERS

To Promote Education, Training and Professional Development in All Aspects of Military Comptrollership

March 2021

Washington Chapter



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President's Message

Mr. Stephen Herrera



Greetings Military Comptrollers. My term as the President is going by quickly...I'm reminded of this as it is time again for me to offer you a profound and thought-provoking President's message. Be happy to know this is my second to the last message to you! Back in November I expressed relief for making it through a tumultuous fiscal year with many un-programmed budget shortfalls. Perhaps I spoke too soon as Fiscal Year 2021 (FY21) is proving to be equally challenging. For FY21, the Department of the Air Force will have substantial COVID-19 bills.

Additionally, we have large bills associated with protecting the US Capitol and we recently experienced a once in a lifetime (I'm hoping only once) winter storm that caused widespread infrastructure damage. Those cost estimates are being developed and will eat into very constrained facility sustainment funding. There are other bills the Services are wrestling with, but the three I highlighted will impact the priorities we budgeted for in the 2021 President's Budget. As we always do, we will collectively work through these challenges and we understand that our financial plans (budgets) are subject to real world realities. What we do to make it through a difficult fiscal year requires coming up with solutions that are legal, executable, and support the entire enterprise. We have to be innovative, creative, and on our game. We must be willing to be second guessed should our proposals not make sense and we must be willing to consider numerous points of view as no single person has the best solution. The first thing we should do if we are going to chop a pile of wood is sharpen our axe. A sharp axe makes chopping wood much easier than a dull one. You are probably wondering, "What's the old man getting at?" On 11 March, we have an opportunity to sharpen our axes by [signing up](#) for and participating in the ASMC Washington Chapter's National Capital Region Virtual Professional Development Institute (**NCR PDI**) with the timely theme of: **Transformation & Technology – Push Your Limits!**

The 2021 NCR Virtual PDI is an outstanding event with opportunities for members to receive up to 8 continuing professional education credits in very relevant financial areas. As of this writing, we have already exceeded our 2019 registration numbers with over 1,700 people registered. Registration is FREE for government civilians and military members.

Our scheduled speakers for the NCR PDI have tremendous backgrounds and they will be able to provide critical perspectives related to DoD FM. The day starts out with the Honorable David Norquist providing an opening keynote address and ends with the Military Services/OSD 4th Estate providing FM updates to their respective attendees. In between, you will hear from the Service CIOs along with Mr. Greg Little, the Deputy Comptroller for Enterprise Data and Business Performance and have the opportunity to choose from a variety of concurrent sessions on subjects such as Business Intelligence, digital PPBE transformation, audit transformation and leveraging data. At the end of the day we are having an Early Careerist roundtable session so please encourage the participation of your early careerists. I am forever

President's Message Continued Next Page



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Upcoming Events

Date / Time	Upcoming Events / Sponsor / Speaker / CPEs	Location
Until 10 Mar 21	Registration is Open for 2021 ASMC NCR Chapter Virtual PDI	Register here
11 Mar 21	ASMC NCR Virtual PDI	Virtual Meeting via Zoom
15 Apr 21	Chapter Luncheon Meeting / Army / LTG Horlander / 1 CPE	Virtual Meeting via Zoom
15 Apr 21	Application Deadline for Professional Award Scholarships	
22 Apr 21	Mini-course (F3588) Cost-Benefit Analysis	Virtual
20 May 21/1200-1300	Chapter Luncheon Meeting / USAF / MGen Peccia (tentative) / 1 CPE	Virtual Meeting via Zoom
17 Jun 21/1200-1300	Chapter Luncheon Meeting / New Officer Induction / 1 CPE	Virtual Meeting via Zoom

President's Message Continued

grateful for being nudged to participate in ASMC activities early in my career. Remember, gentle nudge please. There will be numerous sessions available enabling participants to accomplish specifically what I alluded to earlier...sharpening your axe. We also are using the NCR PDI as an opportunity to support two of our favorite causes, the Capital Area Food Bank and Pets for Vets. These are fantastic causes, and I am happy we are able to support them. Every dollar we contribute provides two meals to people in need and helps pair pets with vets. One final item related to the NCR PDI, a huge thanks to our many corporate sponsors for their consistent and outstanding support for this event!

Our chapter continues to provide opportunities to interface with outstanding speakers. Last week Ms. Alaleh Jenkins, Assistant Secretary of the Navy, Financial Management & Comptroller, provided an outstanding presentation on "Financial Management Transformation" and the work the Navy is doing to get after their strategic priorities. We had over 160 members participate in the event. In April, Lieutenant General Thomas Horlander, Military Deputy to the Assistant Secretary of the Army, Financial Management and Comptroller, will be our guest speaker. I look forward to seeing you there. Finally, we continue to provide outstanding training events and in April we will offer a Cost-Benefit Analysis mini-course.

I always make it a point to recognize and thank our Washington Chapter volunteers for their outstanding contributions. In this message I want to specifically thank the group of volunteers responsible for enabling the NCR PDI. Making this event happen is no easy feat and for their service, we should all be grateful. I can see blue skies outside as I type this message. Hopefully this means March will bring warmer weather and longer days. Stay healthy and do your best to continue to take care of your wingmen, battle buddies, and shipmates. Thanks for all you do to support the Department of Defense!

Cheers,

Steve



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Featured Article



CRADA Cra what?

Dr. Jennifer Miller

A few weeks ago I came across a new acronym in the acquisition world: CRADA. It sounded intriguing and like something to investigate given the context of growing demand and exercise of "other authorities" in the acquisition world so I ventured to learn more. From that virtual educational road trip, I decided to share some of my take-aways, but I encourage you to check them out and learn more too.

First, CRADA stands for Cooperative Research and Development Agreement. The 'education advocate' (or nerd) in me already liked the sound of this new acquisition option once I learned the words behind the acronym. Then, I consulted a few colleagues to see if they had ever heard or used this agreement type. As it would turn out, Cooperative R&D Agreements (yet another naming convention for CRADAs) aren't too widespread or common, but do have their useful places. Another great source to consult was the law: Title 15, chapter 63 § 3710a§ Cooperative research and development agreements.

Second, how these CRADAs work is rather simple in concept since I'm sure the legwork of documentation, justification and approval, market research, reviews, other approvals, and more triggers quite an investment of time and effort. However, a favorite resource of mine, AcqNotes, pointed to a few perks: collaborative nature, technology transfer facilitation, flexibility, adaptability, relatively easy implementation, short implementation time, and "extremely" useful for federally funded research and development transition to the private sector. I paused at that last claim because useful doesn't necessarily mean beneficial or advantageous. Nonetheless, the idea is that Government-operated Federal laboratories and government-owned contractor-operated laboratories can participate in CRADAs with other organizations. Other organizations may be federal, state, local, industrial organizations, nonprofits, individuals, and more. A few examples where CRADAs may be utilized in my past experiences came to mind at this point of my journey: the Air Force Institute of Technology (AFIT) probably has a CRADA or few given their proximity to higher education organizations, but also the intense science, technology, engineering, and mathematics (STEM) work in the institute's portfolio. Similarly, I believe the Air Force Research Lab's (AFRL) Air Force Office of Scientific Research probably had multiple CRADAs given their namesake emphasis on laboratory research. In some poking around, I actually came across a Navy Technology Transfer Handbook as well as an Air Force Instruction (AFI) 61-301 "Technology Transfer Process and CRADA" helping support my theorizing.

One caveat with CRADAs that doesn't seem like such a focus in other agreements is the licensing attribute. It appears the Government-operated Federal laboratories and government-owned contractor-operated laboratories can negotiate licensing agreements per Title 35 as well as other authorities concerning inventions and intellectual property developed at the locations if eligible for voluntary assignment to the government. In some ways, this allowance sounds like a win-win situation for the collaborative efforts of each party of the agreement. The CRADA section of Title 35 goes into much detail about licenses, assignments, rights, levels of exclusivity, royalties, and more. I won't do a deep dive here, but I will summarize by saying there are lots of options and specifics to explore here. Additionally, I got the firm impression CRADAs are best handled like experienced business people chime: Always have an exit strategy when entering a deal.

Continued next page



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Featured Article

Continued

Jumping back to the positive tone, I liked other attributes of CRADAs I read about including how such agreements provide incentives encouraging speed of commercialization of government technology. Protection to CRADA partners with regard to propriety information sounded like a nice perk too. This protection idea relates to the confidentiality CRADAs offer; CRADA parties can maintain confidentiality and dodge disclosure courtesy of the Freedom of Information Act for 5 years when it comes to the results of the collaborative efforts from the CRADAs. Both patents and patent licenses are shareable, but a partner can retain up to exclusive rights too. These positives and others were great examples of the perks I mentioned earlier.

To close, I'm glad to have come across an unfamiliar-to-me acquisition acronym spurring a virtual research road trip. I may not get to use CRADAs in my career, but I'm glad to be aware of yet another tool currently available for our increasingly technology-reliant world. Hopefully my sharing helped you expand your knowledge or interest too.

Dr. Jennifer Miller is a Financial Manager for the Defense Health Agency; she previously supported the National Guard Bureau Headquarters' Joint Staff, and the Air Force and Army at locations along the East Coast. She is a Certified Government Financial Manager, and a Certified Defense Financial Manager with acquisition specialty and a member of the American Society of Military Comptroller's Washington Chapter. Dr. Miller's thoughts and opinions expressed in the text belong solely to the author, and not necessarily to the author's employer, ASMC organization, committee or other group.

January 2021 Meeting Recap



Speaker: **Mr. Troy D. Edgar**
Chief Financial Officer, Department of Homeland Security

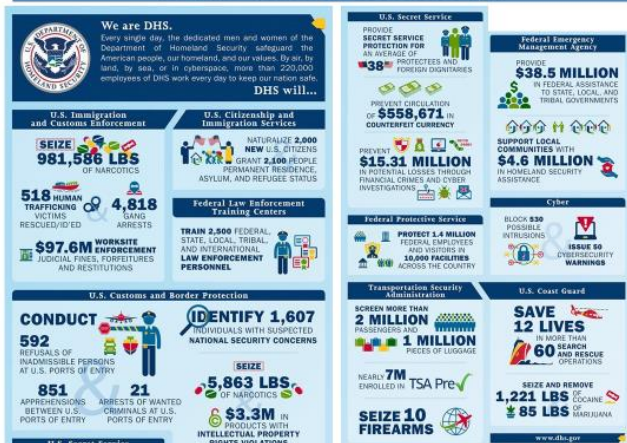
Time: **1200-1300**

Date: **Thursday, 14 January 2021**

Location: **Virtual via Zoom**



What Does DHS Do in a Day?



DHS From a CFO's Perspective

With over 120 ASMC members in virtual attendance, including a large turnout the Florida Gulf Coast chapter, Mr. Edgar offered a humble, hefty amount of insight concerning his transition to DHS, particularly the confirmation process. His fresh perspective was relatable given his experiences at other levels of government and in industry. Keeping with a theme of a different, wider perspective, Mr. Edgar shared DHS ins and out including topics and areas like the USCG, the border wall, FEMA, many items on the info-graphic style "What Does DHS Do in a Day?" slide.

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February 2021 Meeting Recap

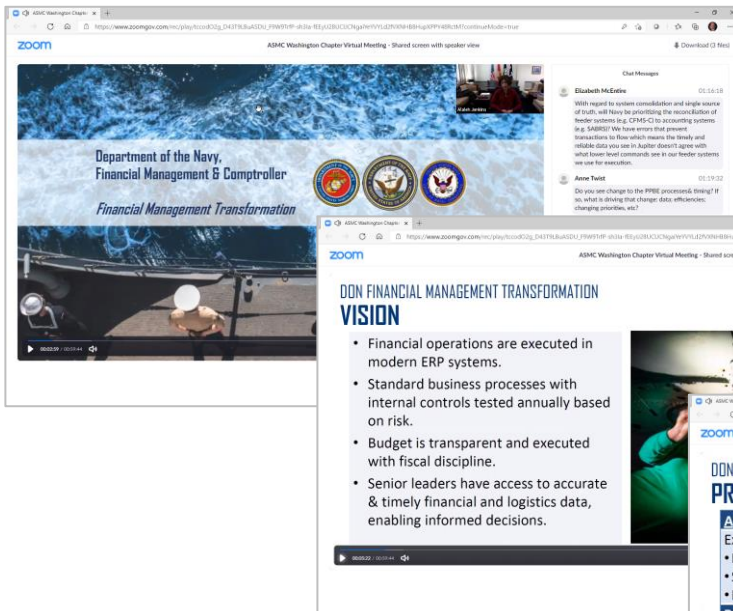


Speaker: **Ms. Alaleh Jenkins**
Acting Assistant Secretary of the Navy (FM&C) at
Department of the Navy

Time: **1200-1300**

Date: **Thursday, 25 February 2021**

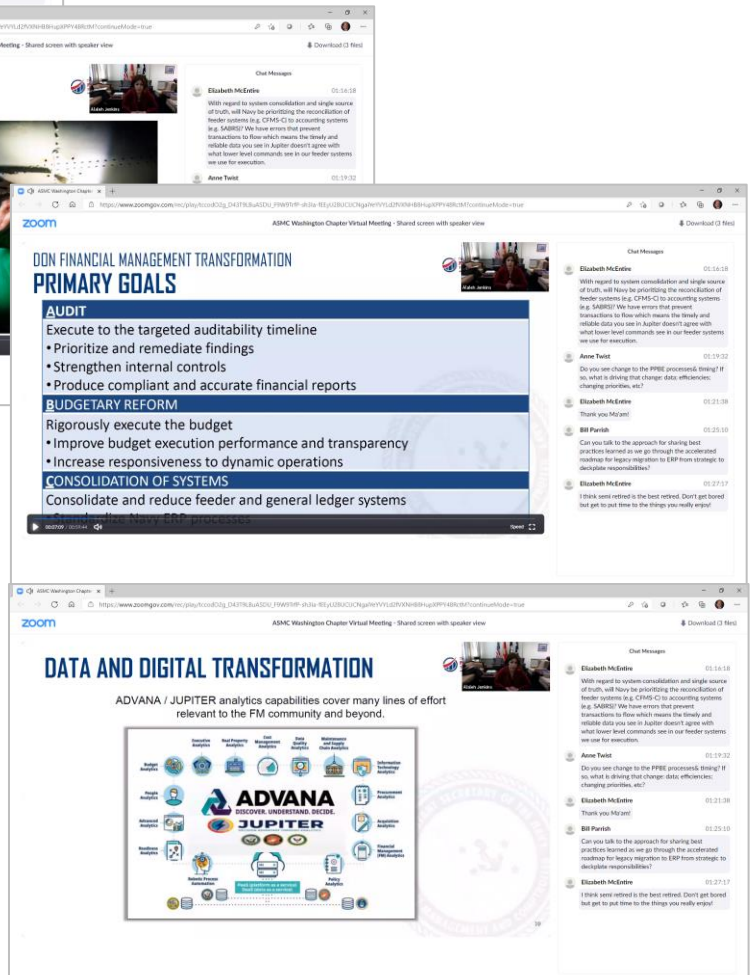
Location: **Virtual via Zoom**



Over 160 ASMC members in virtual attendance!

Financial Management Transformation

Ms. Jenkins brought a dual hat perspective of her strong background in audit and accounting areas coupled by her increasing experience in budget. She may even like budget more. Her expectations of the current position compared to the realities were humbling and relatable to the diverse audience. No doubt the Navy has their work cut out for them now and into the future concerning the priorities briefed, goals, and changes. This luncheon was popular among Navy and Marine affiliated attendees as we steered additional invites and advertising efforts to another chapter heavy in Navy and Marine personnel.



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April Meeting



Speaker: *LTG Thomas A. Horlander*

Military Deputy, ASA (FM&C)

Time: *1200-1300*

Date: *Thursday, 15 April 2021*

Location: *Virtual via Zoom; [click here to register](#)*



Lieutenant General Thomas Horlander was born in Aurora, Colorado and graduated with a Bachelors of Business Administration from Western Washington University. Lieutenant General Horlander holds Masters Degrees from Oklahoma City University, the U.S. Army Command and General Staff College and the U.S. Army War College.

Lieutenant General Horlander was commissioned in 1983 as a second lieutenant of Field Artillery through the Officer Candidate School. His most recent assignment was as 30th Director of the Army Budget (ABO). Prior to that, he served as the Director of Business Operations, Office of Business Transformation, Washington, D.C.; G8, USARCENT/3rd Army forward deployed in the Southwest Asia theater of operations; Director of Resource Management/G8, Installation Management Command; Executive Officer to the Military Deputy, ASA (FM&C); Comptroller/G8, V Corps, U.S. Army Europe and Multi-National Corps, Iraq; Director, Resource Management at the U.S. Army Aviation Center, Fort Rucker, AL; Deputy Secretary for Finance (Comptroller), Inter-American Defense Board, Washington D.C.; Executive Officer, 1st Battalion, 319th Field Artillery (Airborne), 82d Airborne Division, Fort Bragg, NC; Assistant S-3 (Operations), Division Artillery, 82d Airborne Division, Fort Bragg, NC; Budget Course Director and Instructor/Writer, Finance School, U.S. Army Soldier Support Center, Fort Jackson, SC; Aide-de-Camp to Commander, Allied Land Forces Southern Europe, Verona, Italy; Battery Commander, 12th Field Artillery Detachment, 559th U.S. Artillery Group, U.S. Army Europe and Seventh Army, Oderzo, Italy; and various field artillery positions at Fort Sill, Oklahoma and with the 2nd Infantry Division in South Korea. General Horlander is an accomplished linguist, Master Strategist, and has published numerous books and articles.

Lieutenant General Horlander's awards and decorations include the Army Distinguished Service Medal, Defense Superior Service Medal, Legion of Merit (with 2 Oak Leaf Clusters); Bronze Star Medal; Defense Meritorious Service Medal; Meritorious Service Medal (with 3 Oak Leaf Clusters); Joint Service Commendation Medal; Army Commendation Medal (with 3 Oak Leaf Clusters); Joint Service Achievement Medal; Army Achievement Medal; the Senior Parachutist Badge; Italian Airborne Wings, and the Army Staff Identification Badge.

Lieutenant General Horlander assumed duties as the Military Deputy to the Assistant Secretary of the Army (Financial Management & Comptroller) on 3 August 2017.

Source: <https://www.asafm.army.mil/Biographies/Display/Article/1895650/ltg-thomas-a-horlander/>



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Our **2021 ASMC National Capital Region Professional Development Institute (PDI)** is a partnership across key ASMC Washington metropolitan area chapters - to optimize our enterprise education and learning, dialogue, networking, as well as enhance our fund-raising for charities and scholarships.

Last year, we had to regrettably cancel our event due to the on-going COVID-19 pandemic. This year's event will be 100% virtual, which is **free** for government personnel and active duty military. This one-time free registration opportunity is also provided to non-ASMC government/military members who are encouraged to [join ASMC](#) for year-round training and professional development benefits. Join more than 1,500 government and industry professionals on **11 March 2021** who are expected to attend this excellent professional development event to hear from DoD and Department of Homeland Security Financial Management leaders.

Theme for the 2021 ASMC National Capital Region PDI: "Transformation & Technology: Push Your Limits!"

The DoD Financial Management triumvirate – military, civilian, and contractor professionals – has been challenged and funded by DoD Leaders since 2001 to effectively transform legacy operations, achieve audit, and enhance professional advancement. We have prepared long and hard to bring a world-class educational event to the National Capital Region (and beyond) ASMC community. 2021 is our time to push the limits of Transformation and Technology, casting aside conservatism, apprehension, and the status quo for real change - to achieve transformational outcomes and maximize funds to support the warfighter.

******Please note:** OSD, USMC, Navy, USCG and others may **not be** able to access this event from their government computer given it is being hosted on ZOOM commercial platform. Please plan to log into the PDI on your **personal laptop and work from home on 11 March** or you run the risk of not being able to connect into our event. We will not be able to assist with any technical issues related to firewalls in this regard. ********

2021 NCR PDI [Registration](#) is open!



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2021 ASMC Virtual National Capital Region PDI
Transformation & Technology: Push Your Limits!



*NCR PDI Current Program

*Subject to change

Time	Event/Topic
0800-0845	Virtual Exhibit Hall
0845	Greeting & Call to Attention
0847	Opening Ceremony
0853	Opening Keynote
0933	Platinum Sponsor Video – Grant Thornton
0935	How Authoritative Information and Evidence-based Decisions Accelerate Mission Outcomes

Ms. Debra Del Mar, ASMC National Capital Region PDI
Chair

National Anthem

Honorable David Norquist,
Former United States Deputy Secretary of Defense

Mr. Greg Little, Deputy Comptroller, Enterprise Data
and Business Performance, Office of the DCFO, OUSDC

Mr. Aaron Weis, Chief Information Officer, U.S. Navy

Ms. Lauren Knausenberger, Chief Information Officer,
U.S. Air Force

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2021 ASMC Virtual National Capital Region PDI
Transformation & Technology: Push Your Limits!



1025-1055 Virtual Exhibit Hall

Time	Event/Topic
------	-------------

1055-1145	<u>Concurrent</u> : Digital Transformation
-----------	--

Call of Duty: Artificial Intelligence

MAJ Nathaniel Bastian, Joint Artificial Intelligence Center, DoD

Mr. Todd Schimmel, Executive Manager of Sortation Systems
Technology, USPS

Accenture

End-to-end PPBE Digital Transformation

Mr. Michael Emerson, DFMC3, MHA/MBA Budget Analyst, DHP
Programming Financial Operations (J8), Defense Health Agency

Definitive
Logic

Financial Management in a Post-Modern ERP World

Mr. John Adams, Deputy Assistant Secretary for Financial
Management Systems, Office of the Assistant Secretary of the
Navy, FM&C

Deloitte

Single Source of Truth - PPBE through Financial Consolidation

Ms. Patrice Clement, Senior Technology Advisor, OCFO HUD

OneStream

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Deloitte



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Transformation & Technology: Push Your Limits!



1145-1210

Virtual Exhibit Hall

1210 Platinum Sponsor Video - Guidehouse

1212 Luncheon Keynote – Defense Logistics Agency's
Support to the U.S. Vaccination Initiative

BG Gavin Lawrence, U.S. Army

1303 Thank You, Acknowledgements, Intro of ASMC
National Executive Director

Ms. Debra Del Mar, ASMC National Capital Region PDI
Chair

1308-1315 ASMC National Update

Mr. Steve Herrera, Performing the Duties of the
Assistant Secretary of the Air Force, FM&C

Mr. Al Runnels, ASMC National Executive Director

1315-1330 Virtual Exhibit Hall

Concurrent Sessions: FM Transformation

1330-1420

Rapid Scalability of BI Solutions in the Air Force

Mr. Todd Baker, Performing the Duties of the Director, DEAMS
Functional Management Office, Office of the Assistant Secretary for
Financial Management and Comptroller

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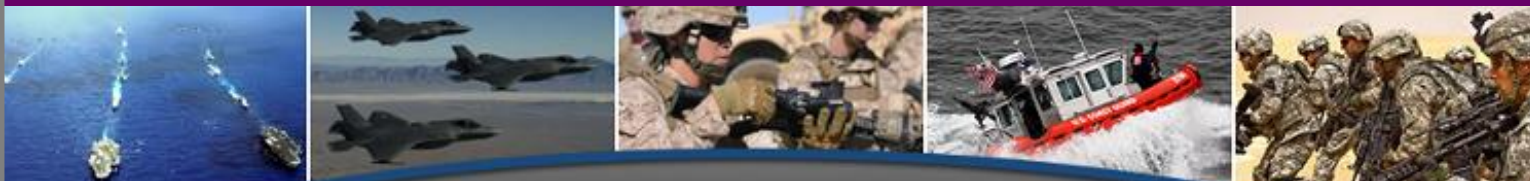
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Transformation & Technology: Push Your Limits!



Tone at the Top Makes the Difference

Mr. Craig Bennett III, Deputy Assistant Commandant for
Resources & Deputy Chief Financial Officer, U.S. Coast Guard

Lynch Consultants

Using Data to Decide

Mr. Kevin Cockrell, Deputy G8, SDDC, Department of Defense

Oracle

Financial Management Transition, Migration, and Transformation!

Ms. Jennifer Beumer, SABRS Branch Director / DAI Transition
Project Lead, U.S. Marine Corps

Sehlke
Consulting

Virtual Exhibit Hall

1420-1435

1435-1525

Military Service/OSD-4th Estate FM Updates

OSD and 4th Estate

Mr. Douglas Glenn, Performing the Duties of the Under Secretary
of Defense, FM&C

CACI

Ms. Lorin Venable, Assistant Inspector General, Financial
Reporting Directorate, Office of the Department of Defense,
Inspector General

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U.S. Army

Mr. Wesley Miller, Performing the Duties of the Assistant Secretary of the Army, FM&C

Savantage

LTG Thomas Horlander, Military Deputy to the Assistant Secretary of the Army, FM&C

Department of the Navy

Ms. Alaleh Jenkins, Performing the Duties of the Assistant Secretary of the Navy, FM&C

AOC

U.S. Air Force

Mr. Steve Herrera, Performing the Duties of the Assistant Secretary of the Air Force, FM&C

KPMG

U.S. Coast Guard

RDML Mark Fedor, CG-8/Chief Financial Officer, U.S. Coast Guard

Significance

1535-1625

Early Careerist Roundtable Sessions

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Early Careerist News

Calling All ASMC Early Careerists

ELIGIBILITY:

Anyone with less than ten years of experience in their current profession may join.

Why You Should Join:

As a future government or industry leader in Defense or US Coast Guard FM, ensure your training needs are met with:

- ❖ Social and Networking Events with other Early Careerists, as well as Senior Leaders
- ❖ The opportunity to correspond and collaborate with a Senior Mentor/Coach
- ❖ Cost-effective training and education to obtain CPEs and highly valued Certified Defense Financial Manager test-based credential
- ❖ In-person ASMC Monthly Luncheons at a discounted rate (when they resume)
- ❖ An active community of cohorts within the ASMC National Engage Platform - Early Careerist Forum (details to follow)

Upcoming Events/Engagement:

- ❖ ASMC National Engage - Early Careerist forum (details to follow)
- ❖ February Early Careerist virtual happy hour / informational session (details to follow)
- ❖ **ASMC NCR PDI Early Careerist virtual booth (March 11th 2021)**
- ❖ **ASMC NCR PDI Early Careerist virtual round table (March 11th 2021 3:45-4:45pm)**
- ❖ Please email us about opportunities and how to get involved!

Bios/Contact Information:

Cody Ferguson, Chairman of Early Careerists

cody.a.ferguson9.civ@mail.mil

Cody Ferguson is a Staff Accountant and Executive Analytics Portfolio lead on the Advana program with 6 years of experience working in DoD. He started his career in DoD as a Trainee in the DON's FM Career Program before moving to the DON Budget Office and ultimately OUSD(C) after completing his Master's Degree in Forensic Accounting.

Matt Ledder, Vice Chairman of Early Careerists

mledder@definitivelogic.com

Matt Ledder is a Financial Consultant/System Engineer with two years of experience at Definitive Logic. He has a strong academic background, including a Bachelor's Degree in Finance and a Master's Degree in Information Technology Management. He has worked on agile financial reporting and management solution implementations for both federal and commercial organizations, including DHS, ARC, HUD, DAI, and ICF.



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AMERICAN SOCIETY OF MILITARY COMPTROLLERS

To Promote Education, Training and Professional Development in All Aspects of Military Comptrollership

March 2021

Washington Chapter



ASMC Washington Chapter Scholarship Awards:

Continued professional and personal development is a core tenet of ASMC. In an effort to offset the personal cost of continuing education & training, the Washington Chapter will provide five annual scholarships of \$1000 to current ASMC members of the following grades/rank:

- GS-07-12, All Enlisted, O-1 to O-3 Officers: (5) \$1000 annual scholarships

Application Requirements: To be considered, each applicants will submit a 1-3 page letter explaining why they are deserving of a scholarship to achieve their goal of a degree/certification related to business or public policy. Applications need to include full name, rank/grade, current position/title, degree/certification being pursued, course provider, and personal contact information.

The narrative of the application must include information in each of the areas below:

- Participation/Membership in ASMC
- Community Service/Volunteer Work
- GPA/Academic Achievement
- Professional Achievement/Awards
- Course Work to Current Position

Submission Deadline: The cut-off date for applications is **15 April 2021**. Applications submitted after this date will not be eligible for the scholarship consideration this year.

Submission Instructions: Applications should be submitted via electronic mail to Mario R. Beckles at the following two addresses: scholarships@washington-asmc.org and mario.r.beckles@gmail.com.

Scholarship Award: If the Scholarship Committee forwards a regional winner's application to ASMC National for competition for the National Scholarship as well, they may receive notification before 1 April. All scholarship award winners will be announced at the May (2021) luncheon.

Scholarship Selection: The Scholarship Committee will evaluate applications based on the individual's accomplishments in each of the areas required for the narrative, with ASMC participation and membership being the most heavily weighted. Additionally, writing mechanics such as grammar, spelling and prose will be factored in.

If you have any questions or need more information please email Mario R. Beckles at mario.r.beckles@gmail.com



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Washington Chapter



Training & Education

The ASMC Washington Chapter is sponsoring the following mini-courses at no cost to our members.

MINI-COURSE (F7082)

Budgeting and Accounting by the Connection

This mini-course is designed for contract employees from various backgrounds: accountants, budgeters, and systems people who want a basic understanding of DoD budgeting so they can implement new financial systems.

DoD Certification Level 2

COMPETENCY: Concepts, Policies and Principles of Budget – 2.5 hrs (PL3)

February 25, 2021

Two Virtual Sessions Available

- AM SESSION 8:30-11:30 AM
- PM SESSION 12:30-3:30 PM

Register by February 12, 2021

MINI-COURSE (F3588)

Cost-Benefit Analysis

This mini-course will introduce cost-benefit analysis and how it is used to support decision-making in the organization, thereby increasing public welfare and improving efficiency.

DoD Certification Level 2

COMPETENCY: Financial Management Analysis – 2.5 hrs (PL3)

April 22, 2021

Two Virtual Sessions Available

- AM SESSION 8:30-11:30 AM
- PM SESSION 12:30-3:30 PM

Register by April 9, 2021

Register
now!

VIRTUAL

Please visit ManagementConcepts.com/pm_elearning_sysreq for the hardware and software requirements.



To register, visit Learn.ManagementConcepts.com/ASMC/Register

Due to high demand, please notify Management Concepts if you are not able to attend after registering.

Check for Updates at WWW.WASHINGTON-ASMC.ORG or contact your Service Secretary

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Washington Chapter



ASMC National News



American Society of Military Comptrollers

To promote education, training and professional development in all aspects of military comptrollership.

ASMC Value Proposition

ASMC supports	A global community of defense financial managers, military comptrollers, and corporate members
Who need	Convenient, affordable, and collaborative opportunities for leadership and education that further enable the support of warfighters, the National Military Strategy, and the overall federal financial management (FM) profession, while enhancing their career development
By providing	Educational materials, training courses, the Certified Defense Financial Manager (CDFM) certification; leadership opportunities at National and Chapter levels, opportunities to enhance communication skills and contribute to the federal FM body of knowledge; and in-person and virtual access to a global network of peers, and a knowledgeable and customer service-oriented staff
As a result	Financial managers who are members or certificants of ASMC are equipped with the latest innovations, industry knowledge, and best practices; possess a broader understanding of defense FM policies and operations; and differentiate themselves as highly qualified candidates for positions within the DoD, the United States Coast Guard, other federal agencies, and the private sector
Because of	ASMC's status as a premier defense financial management education provider, it is recognized as a prestigious organization for leaders and other individuals serving in or supporting the defense FM community
Unlike	Competitive membership organizations or educational programs that provide products and services to the financial management profession but do not offer ASMC's unique specialization in military comptrollership



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Washington Chapter



ASMC National News

Congratulations to our Washington Chapter members who took home National Individual and Team awards!

Budgeting – Major Command – Distinguished: Major Allen F. Dismuke, Jr.

Comptroller – Distinguished: Denise C. Dennis, CDFM

Resource Management – Distinguished - Dr. Ann M. Tipton, CDFM

Essay Contest

First: Scott W. Bauer, CDFM-A

Second: Lt Col John R. Forbes

Third: Christopher Babcock, CDFM-A



Small Team – Meritorious – Private Sector Care Shortfall Team Billing Team: Defense Health Headquarters (DHA/J8)

Washington Chapter: Five Star Recognition Award

Washington Chapter: Absolute Membership Growth Award

ASMC Member Community



[Communities](#) / [Community Home](#) / Discussion

All Member Community

[Community Home](#) [Discussion](#) 797 [Library](#) 49 [Events](#) 0 [Members](#) 14.1K

Most Recently Updated 50 per page

Thread Subject	Replies	Last Post
Addressing FY21 NDAA & DOD Budgeting Requirements with CPM Solutions	0	23 hours ago by Matthew Kawamoto
ICE - Three Keys to Success at Work: Integrity, Commitment, and Excellence	8	8 days ago by Melissa Blacketer

Connect with the ASMC Member Community!



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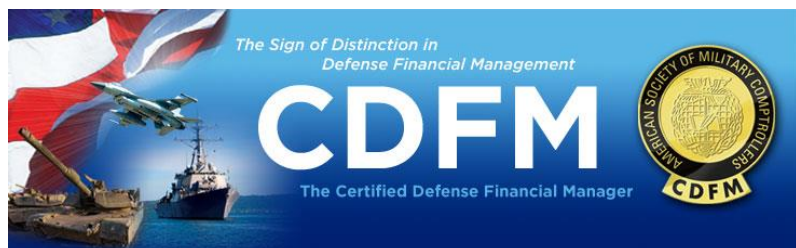
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Washington Chapter



ASMC offers the Certified Defense Financial Manager (CDFM) educational program and certification designation to those persons desiring to demonstrate proficiency in the core aspects of Defense Financial Management.



For more information, visit: <http://www.asmconline.org/certification/cdfm-information/>

Congratulations to our newest CDFMs!

Carl Chan
Zachary Christman
Kerry Dudley
Rickey Hawkins
Lauren Laurie

Jennifer Lovaas
Michael Martinko
Daniel Tongori
Cameron White

While most candidates in the CDFM program are civilian or military/reserve members of the Department of Defense, U.S. Coast Guard, U.S. Army, U.S. Air Force, U.S. Navy, U.S. Marine Corps or employees of defense contractors or suppliers, the CDFM program is open to all candidates who have a high school diploma (or equivalent) and meet the following work experience qualifications:

Have the required number of years of defense-related financial management experience outlined below:

- **Two (2) years if you hold an Associate's degree or higher;** or
- **Three (3) years if you do not have a degree.**

OR

Do not have defense-related financial management experience, but can meet the following criteria outlined below:

- **Four (4) years of Federal government-related financial management experience;** and
- **An Associate's degree or higher.**

There are three steps involved with earning your CDFM:

1. Enroll in the CDFM Program. Your enrollment is valid for two (2) years, during which time you must take, and successfully pass, the three CDFM module examinations.

2. Submit Your Verification of Financial Management Experience Form. This form, which must be signed by a supervisor who can verify your work experience, must be returned to ASMC after enrolling in the CDFM program. You do not have to submit this form prior to taking a CDFM examination, but it is required prior to the awarding of the CDFM designation.

3. Purchase and Schedule the CDFM Examinations. Be sure to carefully – and completely – read the criteria associated with each testing option for the CDFM examinations. Failure to do so can result in the purchase of the wrong CDFM examination and/or the inability to test at your preferred location



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March 2021

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postmaster@Washington-asmc.org
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Army Assistant Secretary Ms. Myrna Medina, 571-256-6456

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Chapter Leadership Email: postmaster@Washington-asmc.org



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Committee Chairs

Training and Education

Chair: Terry Placek and Millie Thompson

Dick Reed	CDFM	703-971-4063
John Writer	Awards/Essay Chair	703-931-5600
Mario Beckles	Scholarship	703-806-7725
Milford E. Thompson	Luncheon	202-685-1524
Jennifer Miller	Luncheon Liaison & Host	850-428-6287
Terry Placek	Training & Education	703-671-7550

PDI

Chair: Deb Delmar

Deb Delmar	NCR PDI & PDI Silent Auction	703-593-6667
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Outreach and Publicity

Chair: Wayne Whiten and Jeff Norris

Raquel Kuhfahl	Competition	
Jeff Norris	Community Service	703-602-4729
Dan Olden	Membership	202-533-5183
Rocky Wilber	Photographer	571-372-7190
Michael Monson	Newsletter Editor	703-795-6086
Wayne Whiten	Webmaster	703-797-8831
Dominick Iacobucci	Webmaster Deputy	
Cody Ferguson	Early Careerist Committee	
Matt Ledder	Early Careerist Committee	

Audit

Chair: David Zavada, dzavada@kearneyco.com / 703-931-5600

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